



Axiom Balanced Income Portfolio

For conservative investors looking for a balance of income and long-term capital growth, with a focus on income.

Volatility: Low **Investment Time Horizon:** Medium to long-term

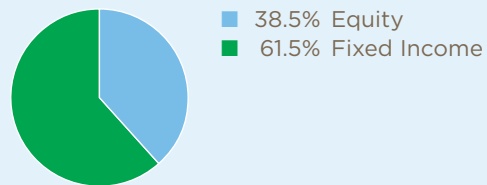
benefits

Unique Benefits of the Portfolio

- With an approximate balance of 60% income products for stability and a 40% equity component for growth, you have access to lower volatility and greater potential for growth
- Access to 12 portfolio managers from around the world

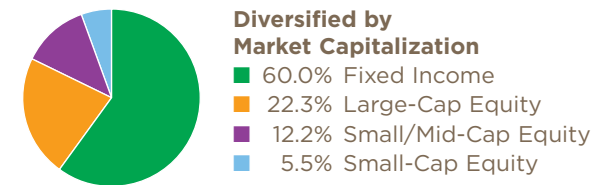
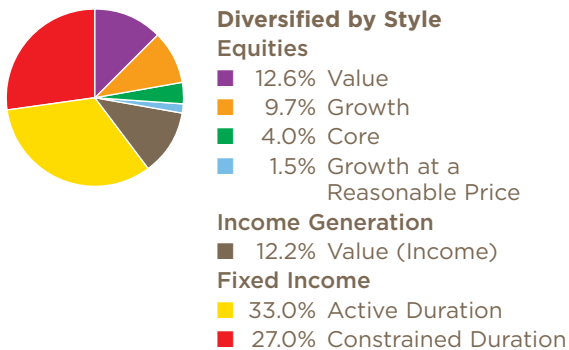
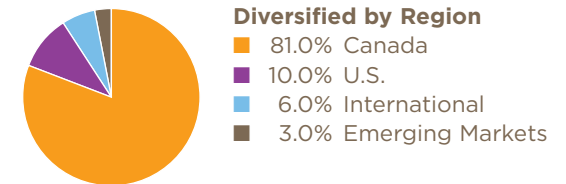
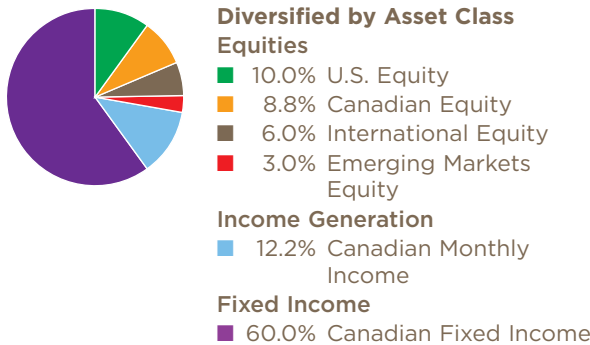
strategic

Strategic Asset Allocation



Unparalleled Diversification

By diversifying at multiple levels, the risks associated with a too-heavy reliance on any one individual stock, fund, sector, geographical region, or management style are minimized.



benefits

Unique Benefits of Axiom Portfolios

Professional Portfolio Management: Axiom Portfolios have access to the accumulated knowledge and expertise of professional managers from across Canada and around the world.

Rigorous Due Diligence: One of the benefits of Axiom Portfolios is the dedicated and experienced team of investment professionals, the Investment Management Services group (IMS), who select and monitor the investment manager of the underlying investments on your behalf. The IMS group adheres to a stringent investment manager selection and monitoring process, called due diligence.

Built-in Rebalancing: Axiom Portfolios are rebalanced on an ongoing basis to prevent overexposure to any one asset class. Axiom Portfolios are designed to maximize your potential for return, while staying within your risk comfort level.

Portfolio Codes

	Class A	Select Class	Elite Class	Class F
Front-End Load	ATL975	ATL926	ATL950	ATL981
Back-End Load	ATL976	ATL928	ATL952	
Low Load	ATL977	ATL927	ATL951	

Efficient Frontier – Allocation Design



*Chart is for illustrative purposes only

Minimum Investment

Class A, Class F	\$25,000
Select Class	\$250,000
Elite Class	\$500,000